

They Had Us Wrapped Around Their Little Talons!



Our team had a wonderful outing at the Broadmoor getting a first-hand experience in falconry. As we prepare for Erin to be away, we wanted to do one last adventure while she still could. We highly recommend doing this experience as it was so amazing to watch these animals and their trainers and learn about one of the oldest sports in history. The show will still go on, but you will soon be communicating with Tiffany and Derek while Erin departs for maternity leave. Please be patient as our normal turnaround time might be a little longer than usual. If there is something that needs to be addressed please contact Tiffany at 719-418-3773 ext. 3 or email her at tiffany@56capitalpartners.com or Derek at 719-418-3773 ext. 2 or email him at derek@56capitalpartners.com. Make sure to add our emails to your address book as sometimes our emails land in spam! Make sure to look at our office updates!!

Back-to-School Woes

Having children in school at this time of economic turmoil can influence your wallet. We have seen how the supply chain has affected in stock items, but we did not foresee stores getting rid of unwanted inventory. Major retailers like Target are marking down inventory that is sitting idle, and canceling orders for new inventory to make room for needed items like groceries and back-to-school inventory. While you might not know what your child will need, now might be a good time to go see what they have and stock up on necessary items like clothes, paper, and pencils. We do not yet know where this will end but hopefully the measures companies are taking will not put strain on getting your kids back-to-school!

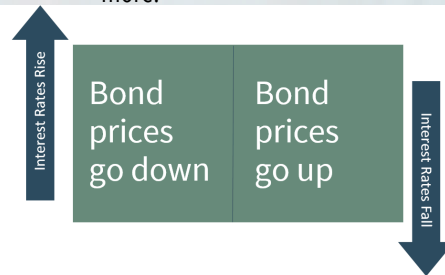
New Advisor!

Please give a warm welcome to the newest team member of 56 Capital Partners. Rodolfo Ayala-Fuentes comes to us with 10 years of finance and banking experience. He will be a wonderful asset to not only 56 but to our clients as well. We will have more on him in the next volume but check out his bio on the website to learn a little more!

To Bond or Not To Bond

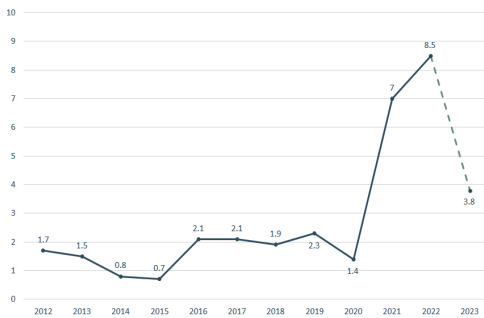
That saying of history repeats itself is ringing more loudly than ever. In our last 1776 Report we discussed inflation and those effects on what you are paying. In this volume we want to discuss a little bit about bonds and why they are acting the way they are.

Bond prices and interest rates work inversely with each other. As interest rates rise, bond prices will go down and vice versa. See the diagram that shows this.



*These graphs and examples are for illustration purposes only. There is no guarantee of returns or projected amounts as these are merely illustrative.

US Annual Inflation Rate 2012-2023



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With more increases in rates we could see the longer term bonds be worse off than short term bonds or bond funds. There are bonds out there that make sense, but these are dependent upon your own situation and how your financial plan is set up. We are implementing bonds in certain situations and if you have more questions please reach out!

How Often Should I Be Looking At My Accounts?

We are so glad you asked! We get it that right now you might be looking at your accounts daily and would not be surprised to hear hourly. Is that really necessary though? As humans we tend to think and act with our emotions and when we are surrounded by constant connection and access to things like our investments, it makes it difficult to turn it off. A good rule of thumb is you should look at your investments when you receive your quarterly statements. Each quarter is a good time to review total account balances, holdings, and rebalancing opportunities. If that is impossible for you then look every month but do your brain a favor and give it a break. Looking at things on a daily basis will not change the outcome of how prepared you are to retire or buy a home. The only thing that can help ease the mind is to have a plan and let us help you with it.

Important Dates

09/05/2022:

Labor Day 56 CP
Closed

10/10/2022:

Columbus Day 56 CP
Closed

11/11/2022:

Veteran's Day 56 CP
Closed

11/24/2022:

Thanksgiving Day
56 CP Closed

11/25/2022:

Black Friday 56 CP
Closes @ 11:00 am

12/26/2022:

Christmas Observed
56 CP Closed

Office Updates

WE ARE MOVING! Do not worry it is to the 2nd floor of our current building. We are excited to be expanding our office to accommodate our expanding team. We will be moving to Suite 200 on the West side of the building towards the end of Summer. We will have more details as we approach the final move date but cannot wait to share our future growth with you!

We would love feedback on our plan changes we have been implementing. Let us know if we can improve anything!

Don't forget to check out all the resources we have available to you on our website and social media!

