

Short and Sweet With Christmas Cheer!



Many things are changing here at 56 Capital Partners, so we wanted to send out a short and sweet 1776 Report to end 2022 on a high!

It is the end of the year and as you know that means we will be bugging you to wrap up any contributions, account openings, etc. and get things squared away for tax time in 2023. Please get back to us if we reach out as soon as possible since 12/31/22 is the deadline for tax purposes.

Speaking of tax time, documents will not come available until the end of January 2023 and mid February 2023. You must login to your account with us to access those documents. If you need help or need us to send those please reach out BEFORE you go to file so we can provide you with the necessary documents.

Make sure to add our emails to your address book as sometimes our emails land in spam! Take a look at our office updates!!



56 Capital Partners Little Addition



As most of you know Erin is back in the seat from her maternity leave. She welcomed her little boy Rhys Aaron Watkins on August 26th. We know she was not ready to come back but we are glad she is. Rhys is now three and half months old and couldn't be any cuter. We are happy they are both healthy and thriving!

After becoming a new mom and being a financial advisor, Erin has written about her experience with children's education savings and setting them up for financial success. Check out the latest blog "Being a Mom and What is Most Important Financially" on the website.

Be careful about asking her about Rhys as she will talk your head off. ;)

Congratulations Erin and welcome Baby Rhys to the 56 Capital Partners family!

Meet Rodolfo Our Newest Teammate!

Rodolfo was born and raised in San Salvador, El Salvador where he grew up attending a German School and playing various sports. He came to the United States on an academic scholarship and attended the University of the Ozarks, in Clarksville, AR where he graduated with a major in Finance and Economics. He later attended Strayer University to pursue his MBA in Government Acquisitions and Contracts.

Rodolfo has 12 years of experience in the banking industry and 10 years in investments. Rodolfo moved from the East Coast to Colorado to enjoy the beautiful outdoors. In his free time you can find him chasing fresh powder on the slopes. Rodolfo is married with three kids and is happy to call Colorado Springs his forever home.

You will see him always smiling and ready to greet you. Next time you are in the office be sure to say hello. We are so glad to have Rodolfo at 56 Capital Partners and look forward to watching him thrive!



Merry Christmas

Merry Christmas and a Happy New Year! 2022 was a wonderful year and we are incredibly grateful to each one of our clients. We have loved spending time with you this year and catching up on all the wonderful things happening in your lives. 2023 will be an even better year and we look forward to hearing all of the stories to come!

Important Dates

12/26/2022:

Christmas Observed

56 CP Closed

01/02/2023:

New Years Day

Observed

56 CP Closed

01/16/2023:

MLK Day Observed

56 CP Closed

02/20/2023:

President's Day

Observed

56 CP Closed

04/07/2023:

Good Friday Observed

56 CP Closed

Office Updates

WE HAVE MOVED! We are now located in Suite 200 on the West side of the building. As you come out of the elevators we are to the left. Stop by and check it out!

Tiffany Austin is no longer with 56 Capital Partners. If you need anything she was working on or to connect with Derek please contact Erin at 719-418-3773 ext. 1 or erin@56capitalpartners.com. We wish her the best of luck in her new role!

We do have a mail drop box outside our new suite if you are needing to bring us documents outside of normal business hours.

Don't forget to check out all the resources we have available to you on our website and social media!

