



Welcome Junior Advisor Daniel Easton

Daniel was born in Colorado Springs and raised in Denver. After earning his degree in accounting, he spent the first decade of his career as an accounting manager for a local business owner, gaining valuable experience in financial operations and client service.

When the opportunity arose to take a new path, Daniel followed both his instincts and the encouragement of those closest to him, transitioning into personal finance. He has a genuine passion for helping individuals and families better understand their financial picture and feel more confident in the decisions they make.

Daniel is excited to be part of the 56 Capital Partners team and looks forward to getting to know you and supporting your financial journey. You may be hearing from Daniel soon—feel free to reach out anytime and add him to your contacts at Daniel@56CapitalPartners.com.

Reminder: Bring computer

To help make your meetings with us efficient and more productive please bring in your laptop (if you have one) to your appointment. Our team will help you login from there to your accounts and complete any needed actions.



Interactive Brokers Edits

Interactive Brokers will inform you of actions/edits on your accounts. We have been seeing these come through as text messages. If you ask us to change your address, etc. you will be notified changes are being made (you will still need to login and approve the changes).

Office Closures

- 04/03: Good Friday **Closed**
- 05/25: Memorial Day **Closed**
- 06/19: Juneteenth **Closed**
- 07/03: 4th of July **Closed**
- 07/09: Client Appreciation Event
(**Early Closure**)
- 09/07: Labor Day **Closed**

Mark your Calendars:

04/15: Tax Day

Remember to login to your Interactive Brokers account to download your tax documents from your account.

07/09: Summer Client Appreciation Event

Come join us at the View House for a happy hour built on FREEDOM. As you know, we love the 4th of July so what better way to show you some love than a fun time wearing your best American gear.

Fun Money Facts:

Did you know that only **8%** of the world's currency is physical cash!